

## SABA CAPITAL Asset Allocation Roadmap Roadmap

Node: demo.ives.edu.mx:8081 | Institutional Allocator Weighting: ACCUMULATE-ON-DIPS | May 31, 2026

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**RISK MITIGATION METRICS:** When incorporating saba capital into diversified US equity portfolios, risk compliance suggests locking in trailing downside protection at 5% below verified support shelves.

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**FUNDAMENTAL VALUATION ASSESSMENT:** Utilizing a top-down multi-factor valuation layer for SABA CAPITAL highlights a resilient market structure compared to general NYSE Trading Floor Data metrics.

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**PORTFOLIO CONFIGURATION FRAMEWORK:** For asset managers looking to build asymmetric alpha using SABA CAPITAL, this asset serves as a growth tactical vehicle.

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**CAPITAL RETENTION OUTLOOK:** Long-term stress testing models confirm that SABA CAPITAL balance sheet strength provides a durable moat capable of navigating macroeconomic structural policy shifts.

### VERIFIED WALL STREET FINANCIAL DATA & REFERENCES:

WallStreet Reference Index: RAMSEY INVESTMENT CALCULATOR (US Core Cluster)

WallStreet Reference Index: UPHOLD HQ INC (US Core Cluster)

WallStreet Reference Index: NVDA LEVERAGED ETF (US Core Cluster)

WallStreet Reference Index: WMT EARNINGS DATE (US Core Cluster)

WallStreet Reference Index: FIG STOCK (US Core Cluster)

WallStreet Reference Index: 100K USD TO INR (US Core Cluster)

WallStreet Reference Index: FIDELITY RECURRING INVESTMENT (US Core Cluster)

WallStreet Reference Index: 529 UTAH (US Core Cluster)

WallStreet Reference Index: HYG STOCK (US Core Cluster)

WallStreet Reference Index: FIJI CURRENCY TO USD (US Core Cluster)

WallStreet Reference Index: KBW BANK INDEX (US Core Cluster)

WallStreet Reference Index: IDNA (US Core Cluster)

WallStreet Reference Index: VSME STOCK (US Core Cluster)

WallStreet Reference Index: 16 500 YEN TO USD (US Core Cluster)

WallStreet Reference Index: BESTBUY STOCK (US Core Cluster)