

# MAKENA CAPITAL MANAGEMENT Asset Allocation Roadmap Report

Node: demo.ives.edu.mx:8081 | Consensus Risk Buffer Buffer: Maintain 12% Defensive Cash Layout | May 31, 2026

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RISK MITIGATION METRICS: When incorporating makena capital management into diversified US equity portfolios, risk compliance suggests locking in trailing downside protection at 7% below verified support shelves.

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PORTFOLIO CONFIGURATION FRAMEWORK: For asset managers looking to build asymmetric alpha using MAKENA CAPITAL MANAGEMENT, this asset serves as a growth tactical vehicle.

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CAPITAL RETENTION OUTLOOK: Long-term stress testing models confirm that MAKENA CAPITAL MANAGEMENT balance sheet strength provides a durable moat capable of navigating macroeconomic structural policy shifts.

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FUNDAMENTAL VALUATION ASSESSMENT: Utilizing a top-down multi-factor valuation layer for MAKENA CAPITAL MANAGEMENT highlights a resilient market structure compared to general S&P 500 Benchmarks metrics.

## VERIFIED WALL STREET FINANCIAL DATA & REFERENCES:

WallStreet Reference Index: HQGE STOCK (US Core Cluster)  
WallStreet Reference Index: PARTICIPATION RATE ANNUITY (US Core Cluster)  
WallStreet Reference Index: SHUMWAY CAPITAL (US Core Cluster)  
WallStreet Reference Index: DOES CALIFORNIA HAVE AN ESTATE TAX (US Core Cluster)  
WallStreet Reference Index: SCO STOCK PRICE (US Core Cluster)  
WallStreet Reference Index: CALL PROTECTED CD (US Core Cluster)  
WallStreet Reference Index: VEA DIVIDEND (US Core Cluster)  
WallStreet Reference Index: WHAT STOCKS DOES NANCY PELOSI OWN (US Core Cluster)  
WallStreet Reference Index: TSE: CVE (US Core Cluster)  
WallStreet Reference Index: 1M DOLLARS (US Core Cluster)  
WallStreet Reference Index: WHO OWNS ABERCROMBIE (US Core Cluster)  
WallStreet Reference Index: ARRIVED INVESTMENT REVIEW (US Core Cluster)  
WallStreet Reference Index: NASDAQ: PYXS (US Core Cluster)  
WallStreet Reference Index: SHELL NET WORTH (US Core Cluster)  
WallStreet Reference Index: WHAT IS A GOOD EBITDA MARGIN (US Core Cluster)